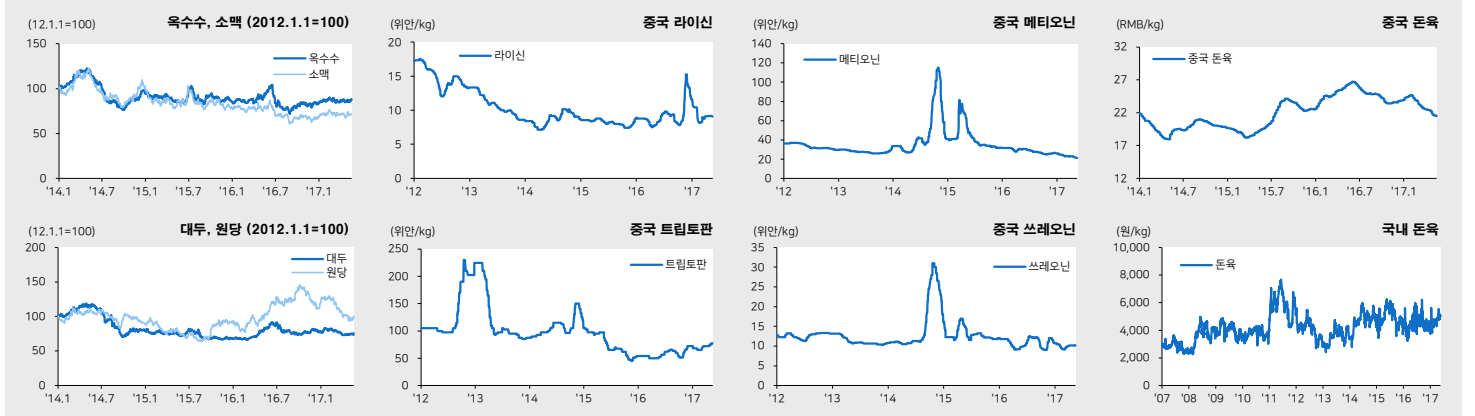




F&B Morning Talk

국제 곡물 가격/중국 아미노산 가격	단위	현재가										기간변동률										주요 제품 가격 동향 (전일비)					
		05.18	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향			음식료 주요 News													
CBOT	옥수수	¢/부셸	366	-1.5%	1.5%	1.2%	-2.2%	4.0%	-8.4%	-16.4%	21.4%	라이신 가격 유지 기타아미노산 가격 유지 라이신 9.1 0.0% 라이신(Feed) 8.8 0.0% 라이신(CJCJ) 9.5 0.0% DL-메티오닌 21.2 0.0% L-메티오닌 20.6 0.0% 쓰레오닌 10.2 0.0% 트립토판 77.5 0.0% 옥수수(CBOT) 366 -1.5% 소맥(CBOT) 426 -0.3% 대두(CBOT) 945 -3.2% 대두유(CBOT) 32.4 -2.1% 원당(NYBOT) 16.0 -1.7% 오펜지 141 -0.6% 커피 127 -3.6% 대두(DALIAN Ex) 3,806 1.4% 대두박 2,816 -0.9% 옥수수 1,631 -0.1% 팜유(Mal Ex) 2,871 -0.5% 중국축산 라이신 9.1 0.0% 라이신(Feed Trade) 8.8 0.0% 라이신(CJ중국호가) 9.5 0.0% 메티오닌 21.2 0.0% 쓰레오닌 10.2 0.0% 트립토판 77.5 0.0% 돼지고기 21.5 0.0% 기타 참치어가(Atuna) 1,650 0.0% 육계(협회 평균가) 2,590 0.0% 돈육(협회 도매가) 5,011 -1.7%															
NYBOT	원당	¢/부셸	16.0	-1.7%	2.6%	-4.0%	-21.7%	-17.8%	-4.6%	-32.7%	5.6%																
	오펜지	USD/lb	141	-0.6%	-2.7%	-13.8%	-17.0%	-28.8%	-3.3%	-39.4%	0.0%																
	커피	USD/lb	127	-3.6%	-3.4%	-10.8%	-11.3%	-7.0%	-1.5%	-26.9%	5.0%																
DALIAN Ex	대두	RMB/톤	3,806	1.4%	1.8%	3.0%	-11.2%	-12.9%	4.0%	-14.0%	9.3%																
	대두박	RMB/톤	2,816	-0.9%	-0.8%	-1.4%	-6.9%	-7.8%	-1.4%	-24.0%	2.5%																
	옥수수	RMB/톤	1,631	-0.1%	-1.8%	1.4%	7.8%	8.7%	-3.9%	-15.9%	13.6%																
Mal Ex	팜유	USD/톤	2,871	-0.5%	-0.8%	10.6%	-12.5%	-10.8%	10.8%	-13.2%	26.5%																
중국축산	라이신	RMB/kg	9.1	0.0%	-1.1%	-0.5%	9.0%	-22.3%	11.0%	-40.7%	16.0%																
	라이신(Feed Trade)	RMB/kg	8.8	0.0%	-2.8%	-3.6%	5.1%	-22.7%	9.7%	-44.7%	12.9%																
	라이신(CJ중국호가)	RMB/kg	9.5	0.0%	0.0%	-32.1%	-32.1%	-32.1%	11.8%	-32.1%	11.8%																
	메티오닌	RMB/kg	21.2	0.0%	-1.6%	-7.4%	-11.9%	-18.7%	-30.7%	-30.7%	0.0%																
	쓰레오닌	RMB/kg	10.2	0.0%	-1.0%	0.0%	8.0%	-5.6%	10.3%	-18.8%	12.8%																
	트립토판	RMB/kg	77.5	0.0%	0.0%	7.6%	19.2%	6.9%	55.0%	0.0%	55.0%																
	돼지고기	RMB/kg	21.5	0.0%	-0.4%	-4.1%	-11.2%	-10.1%	-18.1%	-19.5%	0.0%																
기타	참치어가(Atuna)	USD/톤	1,650	0.0%	0.0%	10.0%	-5.7%	3.1%	3.1%	0.0%	-5.7%																
	육계(협회 평균가)	KRW/kg	2,590	0.0%	0.0%	18.3%	8.4%	100.8%	53.3%	0.0%	100.8%																
	돈육(협회 도매가)	KRW/kg	5,011	-1.7%	3.4%	2.6%	8.8%	33.4%	-0.8%	-19.4%	33.9%																
글로벌 주가 동향		단위	현재가	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	Mkt Cap	PER(x)	PBR(x)	ROE(%)	EV/EBITDA(x)											
아미노산	CJ제일제당	KRW	355,000	0.4%	0.3%	4.4%	-4.6%	-0.7%	-11.1%	-12.7%	6.0%	4,674	14.7	1.4	0.0	0.0											
	Ajinomoto	JPY	2,372	-0.3%	7.3%	10.0%	2.6%	0.0%	-4.8%	-11.7%	16.8%	1,356	28.1	2.2	0.0	0.0											
	ADM	USD	41.3	-0.5%	-2.3%	-7.5%	-5.5%	-9.5%	10.2%	-13.4%	10.2%	23	15.1	1.4	0.0	0.0											
	Meihua	CNY	6.3	-1.6%	0.8%	-4.5%	-10.7%	-2.9%	-30.7%	-30.7%	7.1%	20	15.3	2.1	0.0	0.0											
	GBT	HKD	0.2	-3.7%	-0.6%	-3.7%	-8.2%	-28.0%	2.6%	-39.6%	20.8%	1.0	-	-	-	-											
	Evonik	EUR	31	0.2%	-0.4%	4.5%	3.9%	10.1%	9.4%	-2.1%	24.1%	15	15.5	1.9	0.0	0.0											
중국 F&B	오리온	KRW	728,000	1.1%	1.8%	8.5%	10.3%	11.1%	-29.2%	-29.2%	17.6%	4,374	24.2	2.4	0.0	0.0											
	Tingyi	HKD	9.8	-0.9%	0.6%	-5.0%	7.1%	3.6%	9.8%	-8.7%	50.1%	55	28.5	2.3	0.0	0.0											
	Want Want	HKD	5.3	-1.1%	0.4%	-3.4%	-2.0%	7.0%	-6.2%	-8.9%	15.4%	67	17.7	4.4	0.0	0.0											
	Tsingtao Brewery	HKD	33.4	-0.7%	-1.9%	-2.3%	-4.7%	13.8%	20.0%	-9.3%	29.3%	47	27.7	2.2	0.0	0.0											
	China Mengniu	HKD	15	-0.7%	3.8%	1.3%	-1.5%	2.1%	21.7%	-6.8%	26.1%	60	20.6	2.3	0.0	0.0											
담배	KT&G	KRW	102,500	-2.8%	-4.7%	2.7%	-1.0%	1.5%	-21.2%	-25.2%	7.3%	14,072	12.0	1.8	0.0	0.0											
	Philip Morris	USD	113.6	-0.1%	2.5%	-1.0%	10.6%	24.1%	13.8%	-1.4%	30.1%	176	23.3	-	-	0.0											
	British American	GBP	5,386	-1.7%	1.3%	0.1%	7.9%	16.5%	28.6%	-2.2%	32.3%	100	18.9	10.5	0.0	0.0											
	Japan Tobacco	JPY	4,124	1.5%	8.8%	11.8%	10.2%	7.3%	-8.6%	-8.6%	14.1%	8,248	17.8	3.0	0.0	0.0											
주류	Ambev	BRL	18.8	-4.3%	-2.0%	4.1%	9.0%	14.6%	1.3%	-6.2%	18.8%	295	24.7	6.5	0.0	0.0											
	Heineken	EUR	85.9	-0.5%	1.2%	5.8%	16.6%	20.5%	4.8%	-0.6%	26.3%	49	21.7	3.4	0.0	0.0											
	Asahi	JPY	4,479	-1.1%	2.0%	2.8%	10.4%	21.4%	23.4%	-1.2%	41.6%	2,166	19.0	2.2	0.0	0.0											
	하이트진로	KRW	22,750	0.0%	5.3%	13.8%	10.7%	7.8%	-14.2%	-14.2%	14.3%	1,596	26.7	1.3	0.0	0.0											
	롯데칠성	KRW	1,764,000	-1.5%	2.3%	24.1%	16.0%	20.8%	-13.4%	-13.4%	27.4%	2,182	30.7	1.0	0.0	0.0											
	무학	KRW	26,450	3.9%	12.3%	11.6%	13.0%	15.8%	-14.0%	-14.0%	23.6%	754	26.7	1.5	0.0	0.0											
글로벌 F&B	Danone	EUR	65.0	-2.8%	-1.9%	1.1%	7.2%	8.0%	8.5%	-7.5%	12.1%	43	18.9	2.9	0.0	0.0											
	Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	0.0	0.0											
	Starbucks	USD	59.8	0.2%	-1.4%	3.0%	6.6%	7.7%	9.0%	-2.8%	15.5%	87	28.4	14.0	0.0	0.0											
	Nestle SA	CHF	81.1	-0.8%	0.4%	6.1%	10.0%	11.0%	11.4%	-1.5%	20.4%	252	23.1	3.7	0.0	0.0											
	Coca Cola	USD	43.8	-0.3%	0.5%	1.7%	7.8%	5.6%	-2.1%	-4.8%	9.0%	187	23.2	8.5	0.0	0.0											
	Pepsi Co	USD	114.0	0.3%	1.1%	0.6%	7.1%	9.0%	11.4%	-0.3%	15.1%	163	22.2	12.9	0.0	0.0											
	Nissin Food	JPY	6,680	0.6%	2.3%	5.4%	9.5%	8.8%	16.8%	0.0%	25.6%	785	29.8	2.0	0.0	0.0											
	Toyo Suisan	JPY	4,335	-0.2%	0.6%	2.6%	9.1%	2.4%	6.4%	-5.3%	11.0%	481	21.2	1.7	0.0	0.0											
국내 F&B	농심	KRW	336,000	-1.0%	-0.9%	5.2%	-3.0%	1.1%	-18.2%	-18.2%	18.5%	2,044	18.8	1.1	0.0	0.0											
	우뚜기	KRW	795,000	0.0%	0.0%	5.4%	9.2%	20.1%	-12.8%	-12.8%	29.3%	2,735	21.4	2.4	0.0	0.0											
	대상	KRW	26,700	3.3%	6.6%	12.4%	10.8%	1.1%	-15.5%	-20.4%	15.6%	925	11.7	1.0	0.0	0.0											
	풀무원	KRW	127,500	0.4%	-1.5%	-3.0%	-6.6%	-9.3%	-31.8%	-31.8%	7.6%	486	11.1	1.7	0.0	0.0											
	매일유업	KRW	54,000	0.0%	0.0%	7.1%	23.6%	34.5%	15.5%	0.0%	62.7%	736	14.6	1.6	0.0	0.0											
	동원F&B	KRW	263,500	-0.4%	-2.8%	7.8%	20.6%	33.1%	-13.7%	-15.3%	37.6%	1,017	15.6	1.7	0.0	0.0											
	동원산업	KRW	324,500	-1.7%	-3.0%	-4.0%	-4.8%	-10.7%	8.5%	-12.1%	16.5%	1,091	8.9	1.2	0.0	0.0											
	롯데제과	KRW	216,000	0.7%	2.1%	10.5%	-1.1%	21.0%	-16.9%	-16.9%	33.3%	3,070	33.9	1.2	0.0	0.0											
	크라온제과	KRW	28,800	-2.9%	-10.4%	-17.6%	-15.8%	2.5%	-55.2%	-55.2%	62.3%	280	4.3	0.5	0.0	0.0											
	빙그레	KRW	71,000	0.0%	-0.4%	1.4%	8.2%	11.3%	1.6%	-2.7%	31.0%	699	19.2	1.3	0.0	0.0											
식자재유통	Sysco	USD	54.4	0.1%	-0.2%	4.4%	3.1%	-1.7%	10.4%	-3.9%	15.2%	29	22.0	12.2	0.0	0.0											
	MARR	EUR	22.0	0.3%	-2.1%	5.5%	20.7%	26.6%	24.3%	-3.9%	39.6%	1.5	22.7	4.8	0.0	0.0											
	CJ프레시웨이	KRW	38,500	0.0%	4.5%	18.1%	14.6%	-1.3%	-32.1%	-32.1%	25.0%	457	30.9	2.6	0.0	0.0											
	신세계푸드	KRW	159,000	0.3%	1.6%	1.0%	5.3%	7.8%	6.4%	-9.9%	30.3%	616	25.8	2.1	0.0	0.0											
	현대그린푸드	KRW	16,000	0.3%	-0.9%	0.0%	-7.5%	3.9%	-15.6%	-16.7%	5.3%	1,563	14.7	0.0	0.0	0.0											
	롯데푸드	KRW	652,000	-1.2%	-0.3%	5.2%	2.5%	0.5%	-28.7%	-30.1%	12.4%	893	13.9	0.9	-	-											
	SPC삼립	KRW	214,500	-0.5%	-1.2%	-0.9%	10.9%	26.5%	-10.4%	-10.4%	41.1%	1,851	30.3	0.0	0.0	0.0											

F&B Chart ↑ · 시총 단위는 십억, 백만 자료: Bloomberg



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