



제약/바이오
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	Last	(-1D)	(-5D)	(-1M)	(-3M)	(-6M)	(-1Y)	(YTD)
NYSE	11,772	0.3	0.2	2.0	1.6	5.8	13.8	6.5
NYSE헬스케어	13,591	0.5	0.7	3.5	5.6	14.1	10.8	14.1
나스닥	6,152	(0.2)	(0.9)	1.1	4.2	12.7	28.2	14.3
나스닥 biotech	3,061	(0.4)	(0.5)	0.7	(0.8)	8.9	14.1	10.4
코스피	2,362	0.0	(0.8)	3.2	9.1	15.9	20.9	16.5
코스닥	671	0.1	(0.5)	4.4	9.4	7.7	(1.2)	6.2
코스피200헬스케어	1,957	(2.9)	(2.1)	8.7	22.5	20.4	(21.7)	16.1
Crude oil (WTI)	45	0.6	(2.4)	(8.1)	(8.2)	(13.8)	(3.2)	(16.7)
Dollar Index	97	(0.3)	(0.1)	(1.0)	(3.2)	(5.6)	2.7	(4.9)
KRW/USD(won)	1,133	0.0	(0.2)	(1.3)	(1.6)	4.9	2.5	6.6

	Last	% chg			MC	PER	PBR	
		(-1D)	(-5D)	(-1M)	(십억\$)	('17)	('17)	
J&J	134	1.0	2.1	5.8	4.9	362	18.9	5.6
Roche	254	0.9	2.6	(4.1)	0.4	226	16.6	7.7
Novartis	78	(0.4)	(0.9)	(0.7)	3.3	210	17.0	2.6
Pfizer	33	0.5	0.6	2.3	(3.9)	197	12.9	3.5
Merck	63	(0.3)	(2.2)	(1.4)	(1.5)	172	16.4	4.5
Novo Nordisk	285	(0.1)	0.0	5.2	21.0	107	18.6	14.5
Amgen	162	(1.0)	(1.0)	2.8	(3.7)	119	13.1	3.4
GSK	1,685	0.1	(0.8)	2.9	(0.1)	106	15.2	44.2
Abbvie	71	0.6	2.0	8.3	8.2	113	12.9	16.9
Sanofi	85	(0.5)	(1.3)	(3.7)	3.0	120	14.8	1.8
BMS	54	0.3	1.3	1.3	(3.3)	90	18.5	5.5
Eil lilly	82	(0.2)	1.0	4.6	(2.5)	90	19.9	6.0
Astrazeneca	5,284	0.0	(1.0)	2.8	7.9	85	18.1	5.8
Shire	165	1.5	(0.2)	(13.3)	(7.2)	50	10.9	1.6
Teva	10,970	(1.7)	1.6	2.2	(10.2)	32	6.5	0.9
Takeda	5,639	0.5	1.5	(1.2)	6.1	40	32.5	2.3
Astellas	1,370	0.2	2.0	(3.7)	(8.3)	26	13.8	2.1
Eisai	6,113	0.4	2.3	2.0	0.5	16	44.3	3.1
Valeant	13	4.5	1.1	(6.0)	14.8	4	3.5	1.8
Gilead	64	(1.1)	(0.9)	(0.5)	(7.2)	84	7.9	4.2
Celgene	122	1.5	3.5	4.2	(2.7)	96	16.8	8.9
Biogen	252	(1.3)	(3.1)	(0.4)	(8.8)	53	12.3	3.7
Regeneron	460	(2.0)	(3.3)	0.6	20.9	49	36.5	9.7
Allergan	235	0.3	1.3	7.7	(0.8)	79	14.6	1.2
Jazz pharma	150	(0.0)	(3.2)	0.5	11.3	9	13.6	3.8
CSL	139	(0.3)	2.7	6.1	12.7	48	35.4	16.2
Seattle genetics	65	0.8	(0.4)	(3.3)	(3.3)	9	NM	17.4
Opko	7	1.2	2.4	(1.1)	(19.6)	4	NM	1.8
Intercept	118	0.2	1.5	2.1	(5.5)	3	NM	6.8
Kite pharma	88	0.1	0.1	21.2	4.6	5	NM	NM
Juno	23	3.4	7.4	(6.8)	1.5	2	NM	3.0
3SBio	11	0.2	(3.8)	(2.1)	7.1	3	25.5	3.2
Sihuan Pharma	3	0.3	(0.3)	(4.7)	18.8	4	14.5	2.3

News

- JNJ, Actelion 인수 완료 (출처:JNJ/2017.6.16)
- BMS, 아일랜드에 위치한 생산공장 SK바이오텍(CMO 사업, (주)SK가 100% 지분보유) 양수도 계약 체결 (출처:출처:BMS/2017.6.16)
- Parexel & Sanofi, 웨어러블 기기를 통하여 임상데이터 솔루션 공동 연구 (출처:Fierce Biotech/2017.6.16)
- 알테오젠, 자체개발 ADC기술 적용한 ALT-P7(유방암 치료제) 국내 임상 1상 진입 (출처:알테오젠/2017.6.16)

	Price	% chg				MC	PER	PBR
		(-1D)	(-5D)	(-1M)	(-3M)	(십억원)	('17)	('17)
셀트리온	104,300	1.7	2.9	10.0	13.2	12,788	43.0	5.7
삼성바이오로직스	240,000	0.0	6.9	24.7	33.0	15,880	NM	NM
한미사이언스	90,200	(9.3)	3.7	31.1	58.2	5,618	NM	NM
한미약품	400,500	(5.7)	(3.4)	11.9	36.7	4,471	77.0	6.3
유한양행	238,500	(0.6)	(4.2)	2.1	13.3	2,782	17.2	1.7
녹십자	172,000	(3.1)	(4.7)	0.6	11.7	2,010	35.1	1.9
SK케미칼	75,900	(0.8)	(1.9)	18.0	23.4	1,845	16.0	1.1
녹십자홀딩스	30,450	(1.3)	(9.0)	(9.8)	16.4	1,432	NM	NM
부광약품	22,400	(2.2)	(4.1)	6.4	3.9	998	NM	NM
종근당	119,500	(2.8)	(5.5)	0.8	15.5	1,124	NM	NM
JW중외제약	50,100	(2.1)	(3.8)	6.9	15.6	958	126.2	4.0
에스티팜	43,350	(1.8)	(13.1)	(9.5)	3.7	801	12.0	1.8
대웅제약	86,800	(6.7)	(12.6)	(7.6)	11.1	1,006	NM	NM
대웅	12,600	(6.7)	(15.7)	0.0	27.8	733	NM	NM
동아에스티	96,800	(1.8)	(3.7)	3.2	5.4	817	NM	NM
동아쏘시오홀딩스	139,500	(5.4)	(10.6)	(2.1)	16.7	856	NM	NM
일양약품	42,000	(0.2)	(5.8)	5.9	13.4	800	NM	NM
셀트리온제약	21,150	(0.2)	(0.7)	6.0	(3.2)	703	NM	NM
한올바이오파마	14,150	(2.4)	(2.7)	8.4	17.4	739	NM	NM
동국제약	65,300	(1.1)	(3.5)	(2.0)	13.8	581	12.4	2.1
보령제약	52,300	(0.4)	(5.3)	6.3	6.7	462	18.8	2.1
JW홀딩스	10,100	(3.8)	0.0	11.0	31.9	625	NM	NM
삼진제약	34,300	(2.7)	(1.3)	1.8	8.9	477	13.7	2.5
대원제약	20,200	(1.2)	(5.2)	0.5	0.0	368	13.8	2.0
일동제약	21,300	(0.9)	(6.4)	(2.3)	13.3	418	11.9	1.4
파마리서치프로드덕트	41,450	(3.2)	1.2	15.8	25.0	392	NM	NM
휴온스	55,300	(3.7)	(8.7)	(2.0)	15.0	342	NM	NM
종근당홀딩스	75,500	(3.1)	(7.9)	13.9	27.3	378	NM	NM
유나이티드제약	20,700	0.7	3.2	6.2	19.7	335	NM	NM
휴온스글로벌	39,500	(2.8)	(3.4)	12.9	63.9	392	NM	NM

생물공학

메디톡스	579,200	(2.7)	2.7	12.6	42.0	3,276	40.5	14.5
바이로메드	102,000	(2.2)	0.4	9.7	17.9	1,628	NM	NM
휴젤	501,000	(2.3)	(0.4)	5.7	38.4	1,645	25.3	4.1
코오롱생명과학	173,200	(6.4)	(6.1)	20.1	63.7	1,318	NM	NM
케어젠	68,500	1.6	(0.1)	1.2	8.0	734	25	2.8
제넥신	49,150	(3.1)	0.3	24.9	29.3	877	NM	NM
차바이오텍	12,700	(0.4)	(1.2)	2.0	(5.9)	642	NM	NM
에이치엘비	13,900	0.0	0.4	(0.4)	(7.0)	500	NM	NM
크리스탈	16,000	3.9	3.9	7.4	10.7	414	NM	NM
메디포스트	63,700	(1.4)	(7.3)	(2.5)	17.7	501	NM	NM
레고켐바이오	36,100	(3.1)	0.6	23.6	42.4	359	NM	NM
녹십자랩셀	26,300	(2.4)	(0.4)	6.7	5.0	278	NM	NM
펩트론	47,250	(1.4)	3.5	12.5	17.1	314	NM	NM
휴메딕스	31,900	(1.4)	(4.2)	(2.6)	13.9	284	23.8	2.4
큐리언트	37,050	(0.4)	5.3	38.5	57.3	278	NM	NM
알테오젠	31,500	1.6	3.6	14.8	15.4	198	NM	NM
오스코텍	8,980	5.3	6.1	36.5	46.5	235	NM	NM

건강관리 장비&용품

씨젠	37,850	(2.6)	(5.0)	1.9	15.6	993	95.6	6.5
오스템임플란트	51,200	(0.4)	(2.1)	(6.6)	(1.5)	731	25.4	5.1
디오	34,150	0.4	(5.7)	(2.1)	21.1	518	24.6	3.8
바텍	30,850	(1.0)	(2.4)	11.0	20.5	458	6.5	2.0
바디텍메드	19,300	(1.8)	0.3	2.7	9.4	449	27.3	5.0
인터로조	36,650	(2.4)	(2.3)	1.5	(0.5)	395	17.4	3.5
아이센스	28,350	(0.4)	(2.4)	1.3	(0.7)	389	18.6	2.3
에이티젠	35,450	1.9	(0.3)	5.2	10.3	407	443.1	9.8
루트로닉	12,550	(2.7)	(3.5)	(2.7)	(15.2)	277	55.9	2.2
인바디	27,850	2.2	(2.1)	2.2	26.0	381	21.0	3.5
제이브이엠	54,100	(2.0)	2.5	28.4	13.8	343	20.3	2.6