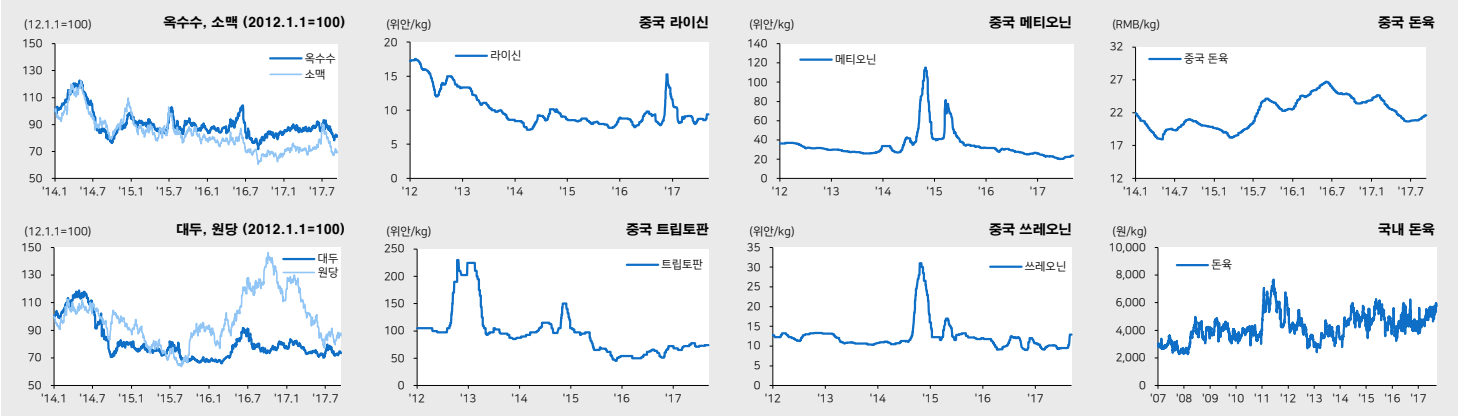


F&B Morning Talk



국제 곡물 가격/중국 아미노산 가격	단위	현재가	기간변동률								주요 제품 가격 동향 (전일비)						
			09.12	1D	1W	1M	3M	YTD	% YoY	52w high	52w low	F&B 가격 동향		음식료 주요 News			
CBOT																	
옥수수	¢/부셸	340	-1.6%	-1.2%	-5.8%	-12.3%	-3.4%	3.3%	-13.3%	6.5%	라이신 가격 유지 기타아미노산가격 유지		(롯데) 신동주 전 부회장, 롯데쇼핑, 질성, 푸드, 제과 보유주식 매각 결정, 경영권 포기를 의미하는 건 아니라고 밝힘 (경향비즈)				
소맥	¢/부셸	420	1.8%	-2.6%	-4.5%	-5.9%	2.8%	9.5%	-22.2%	12.9%							
대두	¢/부셸	944	-1.1%	-1.7%	0.9%	0.3%	-5.2%	-4.1%	-12.2%	4.5%							
대두유	¢/lb	34.8	0.1%	-0.7%	3.9%	7.9%	1.2%	7.8%	-7.6%	12.4%							
NYBOT																	
원당	¢/lb	14.0	-1.9%	-0.1%	6.2%	-1.8%	-28.1%	-30.7%	-41.1%	11.7%	라이신	9.4	0.0%				
오렌지	USD/lb	157	2.0%	8.0%	15.5%	13.2%	-20.7%	-18.2%	-32.5%	25.2%	라이신(Feed)	9.7	0.0%				
커피	USD/lb	134	2.5%	5.8%	-4.6%	5.7%	-2.4%	-10.6%	-23.3%	17.9%	라이신(CJCJ)	9.8	0.0%				
DALIAN Ex											DL-메티오닌	23.5	0.0%				
대두	RMB/톤	3,738	0.0%	-0.3%	-3.1%	-2.2%	-14.5%	6.0%	-15.5%	6.0%	L-메티오닌	22.3	0.0%				
대두박	RMB/톤	2,756	0.0%	0.7%	-2.3%	4.3%	-9.7%	-12.5%	-25.6%	8.8%	쓰레오닌	12.9	0.0%				
옥수수	RMB/톤	1,662	0.0%	1.7%	-1.1%	-0.4%	10.7%	-11.1%	-11.1%	15.7%	트립토판	74.0	0.0%				
Mal Ex																	
팜유	USD/톤	2,830	1.0%	3.3%	5.5%	5.6%	-12.1%	-2.3%	-14.4%	9.7%	옥수수(CBOT)	340	-1.6%				
중국축산											소맥(CBOT)	420	+1.8%				
라이신	RMB/kg	9.4	0.0%	0.0%	9.9%	17.5%	-19.3%	11.9%	-38.4%	20.5%	대두(CBOT)	944	-1.1%				
라이신(Feed Trade)	RMB/kg	9.7	0.0%	4.9%	14.5%	22.1%	-14.8%	14.2%	-39.1%	24.4%	대두유(CBOT)	34.8	+0.1%				
라이신(CJ중국호가)	RMB/kg	9.8	0.0%	3.2%	3.2%	3.2%	-30.0%	0.0%	-30.0%	8.9%	원당(NYBOT)	14.0	-1.9%				
메티오닌	RMB/kg	23.5	0.0%	0.0%	5.6%	18.4%	-9.6%	-12.3%	-12.3%	18.4%	참치(ATUNA)	2,150	0.0%				
쓰레오닌	RMB/kg	12.9	0.0%	0.0%	35.8%	38.7%	20.0%	7.5%	0.0%	43.3%	육계(국내)	1,190	0.0%				
트립토판	RMB/kg	74.0	0.0%	0.0%	1.4%	2.1%	2.1%	23.3%	-4.5%	45.1%	돈육(국내)	5,745	-3.2%				
돼지고기	RMB/kg	21.6	0.0%	0.0%	3.0%	4.5%	-9.9%	-13.0%	-13.0%	4.5%							
기타																	
참치어가(ATUNA)	USD/톤	2,150	0.0%	2.4%	10.3%	16.2%	34.4%	34.4%	48.3%	0.0%							
육계(협회 평균가)	KRW/kg	1,190	0.0%	-14.4%	-33.5%	-33.5%	-7.8%	-25.2%	-54.1%	0.0%							
돈육(협회 도매가)	KRW/kg	5,745	-3.2%	-1.3%	10.1%	4.1%	53.0%	15.4%	-3.3%	53.0%							
글로벌 주가 동향																	
아미노산																	
CJ제일제당	KRW	352,500	0.0%	1.0%	-2.1%	-7.2%	-1.4%	-4.7%	-9.7%	5.2%	4,642	16.0	1.4	8.3	9.4		
Ajinomoto	JPY	2,136	1.3%	-0.3%	-4.0%	-12.6%	-9.3%	-4.7%	-15.1%	5.2%	1,221	25.3	2.0	8.4	11.0		
ADM	USD	43.2	1.0%	2.4%	4.7%	2.8%	-5.3%	2.8%	-9.5%	7.2%	24	16.6	1.4	8.7	10.2		
Meihua	CNY	6.7	-0.2%	-1.8%	13.9%	20.3%	2.0%	4.4%	-12.8%	20.7%	21	16.8	2.2	10.9	9.8		
GBT	HKD	0.1	-0.7%	1.4%	-4.7%	-3.4%	-34.4%	-17.8%	-45.0%	10.0%	0.9	-	-	-	-		
Evonik	EUR	29	0.7%	3.1%	5.4%	-5.1%	0.9%	-3.4%	-10.3%	11.4%	13	14.4	1.9	11.4	7.2		
중국 F&B																	
오리온	KRW	92,500	0.9%	7.1%	6.9%	-	-	-	-3.0%	14.9%	3,657	-	-	-	-		
Tingyi	HKD	10.9	-2.0%	3.2%	1.1%	14.3%	15.8%	30.6%	-2.5%	30.6%	61	33.1	1.9	8.7	9.8		
Want Want	HKD	5.3	-1.5%	-0.9%	-4.9%	-8.5%	5.6%	6.1%	-10.1%	12.7%	66	17.6	4.0	23.9	10.3		
Tsingtao Brewery	HKD	31.1	-1.0%	-2.4%	-7.0%	-14.3%	6.1%	2.8%	-17.5%	9.5%	47	25.2	2.0	8.4	11.6		
China Mengniu	HKD	19	-0.6%	0.3%	24.7%	22.9%	30.3%	27.5%	-0.6%	39.4%	76	25.5	2.8	11.1	13.6		
담배																	
KT&G	KRW	106,500	0.5%	-4.1%	-7.8%	-6.6%	5.4%	-9.4%	-15.8%	11.5%	14,622	12.4	1.9	15.6	7.3		
Philip Morris	USD	117.1	-0.7%	-0.7%	1.9%	-2.6%	27.9%	20.0%	-4.8%	34.0%	182	24.2	-	-	16.9		
British American	GBP	4,799	-2.0%	-0.2%	-1.2%	-13.0%	3.8%	2.2%	-15.0%	12.7%	110	17.1	5.4	42.1	15.0		
Japan Tobacco	JPY	3,696	0.7%	-1.0%	-2.8%	-8.3%	-3.9%	-6.8%	-12.5%	2.2%	7,392	16.1	2.5	16.8	10.8		
주류																	
Ambev	BRL	21.0	3.7%	6.5%	7.6%	16.0%	28.1%	6.4%	0.0%	32.8%	330	28.6	7.3	24.9	16.2		
Heineken	EUR	88.5	-0.3%	1.1%	2.1%	1.4%	24.2%	12.7%	-0.8%	30.2%	51	22.8	3.5	16.6	11.9		
Asahi	JPY	4,659	1.6%	-1.6%	0.2%	6.2%	26.3%	30.8%	-2.7%	35.8%	2,253	18.7	2.3	13.0	13.5		
하이트진로	KRW	24,650	-1.4%	-1.0%	4.4%	2.1%	16.8%	6.9%	-5.7%	23.9%	1,729	38.1	1.4	3.6	12.4		
롯데칠성	KRW	1,501,000	0.1%	-1.7%	-1.5%	-20.9%	2.8%	-2.3%	-21.3%	8.4%	1,857	53.2	0.9	1.6	8.0		
무학	KRW	19,150	1.3%	-1.3%	-12.0%	-21.7%	-16.2%	-21.8%	-27.6%	1.3%	546	11.0	1.0	9.6	4.6		
글로벌 F&B																	
Danone	EUR	68.1	-0.5%	3.9%	4.8%	1.7%	13.0%	2.2%	-2.0%	17.3%	46	20.0	3.0	15.1	14.7		
Kraft Foods	USD	88.2	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	0.0%	52	23.4	10.2	43.1	12.3		
Starbucks	USD	53.5	-0.9%	-2.5%	0.7%	-13.9%	-3.6%	-1.5%	-17.1%	3.4%	77	26.0	12.8	43.7	14.4		
Nestle SA	CHF	81.4	0.0%	1.4%	0.7%	0.6%	11.4%	4.0%	-5.0%	21.0%	253	23.4	3.8	16.0	15.8		
Coca Cola	USD	46.7	0.4%	2.1%	2.5%	3.1%	12.7%	10.5%	0.0%	16.3%	199	24.7	9.5	34.2	19.6		
Pepsi Co	USD	115.0	-0.6%	-0.7%	-1.3%	-0.8%	9.9%	10.5%	-3.4%	16.1%	164	22.3	12.5	60.9	14.2		
Nissin Food	JPY	7,000	1.0%	3.7%	4.5%	-2.5%	14.0%	16.1%	-4.8%	27.5%	822	31.2	2.1	6.9	18.0		
Toyo Suisan	JPY	4,165	0.1%	2.6%	4.5%	-2.5%	-1.7%	-4.1%	-6.9%	6.7%	462	20.4	1.6	7.4	8.8		
국내 F&B																	
농심	KRW	341,000	0.1%	3.8%	5.2%	-7.1%	2.6%	15.2%	-7.1%	20.3%	2,074	19.9	1.1	5.7	7.7		
오뚜기	KRW	755,000	-0.5%	1.5%	1.2%	-14.6%	14.0%	13.5%	-14.7%	22.8%	2,597	20.1	2.3	11.9	12.6		
대상	KRW	23,000	-0.2%	-1.7%	-6.7%	-19.3%	-12.9%	-20.1%	-23.3%	0.0%	797	11.0	0.9	8.3	8.0		
풀무원	KRW	122,000	-1.6%	-1.6%	0.8%	-12.5%	-13.2%	0.8%	-16.2%	3.0%	465	11.1	1.7	14.1	6.7		
매일유업	KRW	71,100	0.0%	-1.0%	-8.8%	-	-	-	-16.5%	1.3%	530	-	-	-	-		
동원F&B	KRW	198,500	0.0%	-0.7%	-8.5%	-25.0%	0.3%	1.3%	-27.0%	3.7%	766	13.7	1.3	9.6	9.2		
동원산업	KRW	292,500	1.7%	1.2%	3.2%	-11.4%	-19.5%	5.0%	-20.7%	10.4%	984	8.6	1.1	13.5	7.2		
롯데제과	KRW	201,000	1.3%	3.9%	0.2%	-5.9%	12.6%	19.3%	-11.6%	24.1%	2,857	34.5	1.1	3.2	7.4		
크라온제과	KRW	18,700	1.4%	1.9%	-10.5%	-1.8%	-	-	-22.7%	3.0%	234	-	-	-	-		
빙그레	KRW	58,300	-0.3%	-2.5%	-9.3%	-16.7%	-8.6%	7.4%	-20.1%	7.6%	574	22.1	1.1	4.9	5.4		
식자재유통																	
Sysco	USD	52.9	-0.8%	-0.2%	2.5%	-4.2%	-4.6%	6.1%	-6.6%	11.8%	28	21.4	11.5	43.4	11.2		
MARR	EUR	22.1	0.7%	3.0%	3.4%	0.5%	27.1%	25.9%	-3.5%	37.8%	1.5	22.9	4.8	21.9	14.3		
CJ프레스웨이	KRW	38,950	2.6%	-3.6%	-17.6%	-11.5%	-0.1%	-1.3%	-17.6%	26.5%	462	32.8	2.7	7.0	11.5		
신세계푸드	KRW	131,500	-1.1%	0.0%	-7.7%	-25.3%	-10.8%	-9.3%	-25.9%	7.8%	509	21.8	1.6	7.6	9.5		
현대그린푸드	KRW	16,200	0.9%	-2.7%	-8.5%	-12.4%	5.2%	-4.7%	-12.9%	6.6%	1,583	14.0	1.0	7.5	6.7		
롯데푸드	KRW	610,000	0.2%	-1.3%	2.9%	-9.1%	-6.0%	-7.4%	-14.6%	5.2%	835	14.3	0.8	6.0	-		
SPC삼립	KRW	151,500	-0.7%	-0.7%	-5.6%	-29.2%	-10.6%	-13.9%	-32.2%	2.7%	1,307	23.3	4.1	18.1	14.0		

F&B Chart



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