



KB증권 테크팀

디스플레이 반도체 김동원 (6114-2913, jeff.kim@kbf.com)
 남대중 (6114-2979, djnam@kbf.com, djnam06)

주요 지수	증가	1D (%)	5D (1%)	1M (%)	3M (%)	6M (%)	YTD(%)
KOSPI	2,360.2	(0.2)	1.7	1.1	(0.5)	10.6	16.5
KOSDAQ	659.1	(0.1)	1.0	4.7	(1.9)	7.3	4.4
Dow Jones	22,158.2	0.2	1.6	1.4	3.9	6.1	12.1
NASDAQ	6,460.2	0.1	1.0	3.3	3.9	9.9	20.0
S&P500	2,498.4	0.1	1.3	2.3	2.4	5.3	11.6
Nikkei	19,865.8	0.5	2.6	1.7	(0.1)	1.3	3.9
Hang Seng	27,894.1	(0.3)	1.0	2.4	7.8	17.1	26.8
상하이 종합	3,384.1	0.1	(0.0)	4.5	8.1	4.5	9.0
영국 FTSE	7,379.7	(0.3)	0.3	1.0	(1.6)	0.2	3.3
독일 DAX	12,553.6	0.2	2.8	4.5	(1.7)	4.7	9.3
PHLX 반도체	1,122.0	0.2	1.5	5.2	2.8	12.3	23.8
S&P500 IT	1,015.7	(0.2)	1.1	3.6	6.0	13.0	25.7
KOSPI 200 IT	2,264.4	1.4	4.3	10.2	8.6	26.6	41.5
KOSDAQ IT	899.2	0.0	2.7	7.6	1.5	10.8	11.6

주요 환율	증가	1D (%)	5D (1%)	1M (%)	3M (%)	6M (%)	YTD(%)
원/달러	1,128.6	0.0	0.6	1.0	(0.0)	1.4	6.8
원/엔	10.2	(0.0)	1.7	1.6	0.1	(2.1)	0.7
엔/달러	110.5	0.0	(1.8)	(0.8)	(0.8)	3.9	5.9
원/위안	172.7	0.0	0.6	(1.2)	(3.9)	(4.2)	0.5

주요 상품	증가	1D (%)	5D (1%)	1M (%)	3M (%)	6M (%)	YTD(%)
DDR3 4Gb Spot	3.2	0.9	1.9	1.6	8.0	8.4	16.1
DDR4 4Gb Spot	3.8	1.1	6.8	9.6	17.8	12.5	35.6
NAND 32Gb MLC Spot	3.0	0.0	0.0	0.3	5.3	9.2	16.9
NAND 64Gb MLC Spot	3.6	0.0	0.6	0.6	4.3	12.7	41.1
LCD panel (65" TV)	405.0	(3.1)	(3.1)	(6.3)	(7.1)	(4.7)	0.0
LCD panel (55" TV)	188.0	(1.6)	(1.6)	(5.1)	(6.5)	(6.0)	(6.0)

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*국내 동향
#애플 아이폰X 혁신X http://bit.ly/2x1bNUY
#올해 반도체 장비투자 550억씩 '사상최대'..한국 1위 http://bit.ly/2f5RvEY
*해외 동향
#TSMC starts equipment move-in at Nanjing plant http://bit.ly/2h411FQ
#Toshiba signs MoU to sell memory business to Bain Capital-led consortium http://bit.ly/2eWJNcS
#Gigabyte motherboard shipments to fall under 13 million units in 2017 http://bit.ly/2x2lT9K
#Smartphone shipments to rebound in September http://bit.ly/2vULbnd

구분	Name	Mkt Cap (\$MM)	Price (원, 달러)	Nation	절대수익률 (%)					PER(x)		PBR(x)		매출액 Chg. (%)		영업이익 Chg. (%)		
					1D	1W	1M	3M	6M	YTD	17E	18E	17E	18E	1M	3M	1M	3M
반도체	삼성전자	284,388	2,481,000	KR	0.0	5.6	10.3	9.4	20.0	37.7	8.6	7.6	1.6	1.4	0.3	6.1	0.3	4.3
	하이닉스	48,679	75,700	KR	1.3	5.6	16.3	27.7	50.5	69.4	5.3	5.2	1.6	1.3	0.4	7.4	0.9	17.8
	Intel	170,715	36	US	0.7	1.6	1.3	1.3	3.3	0.2	12.1	11.7	2.5	2.2	0.0	2.6	(0.0)	5.1
	TSMC	188,083	218	TW	(0.5)	0.5	3.3	5.3	17.2	20.1	16.6	14.8	3.7	3.3	0.0	(6.0)	0.0	(9.8)
	Micron	38,536	35	US	0.9	7.3	23.5	9.7	34.6	57.8	7.3	5.5	2.2	1.6	0.6	5.1	1.0	24.7
	WD	25,283	86	US	(3.4)	(4.3)	7.3	(4.8)	13.3	26.2	6.8	7.3	1.9	1.6	(0.1)	(1.4)	(0.5)	4.1
	Nanya	6,063	66	TW	(2.5)	5.2	7.1	28.2	46.8	37.3	10.3	9.5	1.8	1.6	0.0	2.7	0.0	10.2
	Toshiba	12,697	331	JP	0.0	1.2	15.3	6.9	53.3	16.9	1.7	16.8	2.1	2.2	(0.7)	(4.7)	(9.8)	N/A
	AMD	11,570	12	US	(0.7)	(5.0)	(0.1)	2.2	(14.4)	7.8	126.0	38.1	25.2	13.8	0.1	8.0	0.1	18.5
	TI	81,876	83	US	(0.2)	0.8	2.2	2.1	2.1	13.3	19.4	18.8	7.7	7.1	0.0	2.9	0.0	6.3
Qualcomm	75,294	51	US	0.2	1.1	(3.2)	(11.3)	(12.7)	(21.8)	12.5	14.1	2.4	2.8	(0.0)	5.0	0.0	(12.5)	
Nvidia	102,222	170	US	0.4	2.8	9.2	12.5	67.3	59.6	42.1	37.3	14.5	11.1	0.0	10.9	0.1	15.6	
반도체 장비	AMAT	49,186	46	US	1.0	3.1	7.1	2.8	20.0	42.9	14.4	12.7	5.5	4.2	5.9	7.1	9.3	10.3
	ASML	69,257	135	NL	0.1	2.9	6.1	15.7	16.0	26.6	31.1	24.9	5.4	4.9	0.6	1.2	0.0	2.5
	Lam Research	27,864	172	US	(0.1)	3.9	11.2	10.6	40.1	62.2	13.2	12.4	3.5	2.8	0.8	13.8	0.0	20.2
	Tokyo Electron	23,644	15,810	JP	0.3	4.8	6.1	(2.2)	33.6	43.1	15.6	14.2	3.5	3.1	2.0	2.3	3.5	8.6
	ASM	5,900	113	KY	2.0	8.2	16.6	0.0	4.6	37.4	18.6	18.2	4.3	3.9	0.1	(3.9)	0.0	(5.6)
디스플레이	LG디스플레이	10,398	32,900	KR	1.5	3.9	10.0	(11.7)	16.5	4.6	5.5	8.1	0.8	0.7	(0.1)	(3.6)	(0.9)	(15.8)
	AUO	3,971	12	TW	0.8	1.2	5.1	2.9	3.8	5.1	4.0	14.9	0.6	0.6	(0.1)	(4.3)	0.0	0.6
	Innolux	4,752	14	TW	1.1	0.7	4.4	5.1	18.1	23.7	3.7	11.6	0.5	0.5	(0.6)	(2.2)	0.0	19.2
	BOE	20,663	4	CN	(0.3)	(2.5)	2.6	0.3	23.0	36.7	19.3	17.7	1.4	1.4	2.4	(6.8)	N/A	N/A
	Japan Display	1,045	192	JP	(1.0)	0.5	6.7	(4.0)	(29.2)	(42.3)	N/A	N/A	0.7	0.7	(0.9)	(2.2)	4.5	(288.6)
Sharp	15,427	342	JP	1.2	5.2	(11.2)	(12.5)	(19.0)	26.7	35.4	33.2	6.4	5.4	(0.7)	2.5	1.9	46.5	
OLED 소재	덕산네오룩스	527	24,850	KR	(1.4)	5.7	(11.3)	0.4	87.9	56.3	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	DowDupont	162,350	70	US	1.4	7.1	9.9	6.5	8.4	21.5	20.5	16.9	2.4	2.9	N/A	N/A	N/A	N/A
	Idemitsu Kosan	5,240	2,783	JP	1.0	(0.1)	4.3	(14.5)	(30.2)	(10.4)	6.4	6.3	0.7	0.7	0.0	0.0	(26.6)	(26.6)
	UDC	6,225	132	US	(0.0)	2.6	18.8	10.2	58.1	135.1	66.3	49.2	9.6	8.0	0.4	(0.7)	(1.6)	8.5
	Hodogaya	582	7,640	JP	5.8	10.2	9.1	86.3	103.5	183.9	18.3	14.7	N/A	N/A	N/A	N/A	0.0	N/A
LED	서울반도체	1,215	23,600	KR	0.9	4.0	12.4	22.6	45.2	51.8	24.7	23.8	2.1	1.9	0.0	0.0	0.0	3.1
	CREE	2,388	24	US	(0.9)	(0.9)	6.4	(2.1)	(9.1)	(7.4)	72.3	36.8	1.0	1.0	0.9	0.9	N/A	N/A
	Epistar	1,409	39	US	2.6	25.0	31.5	36.9	35.0	67.6	68.1	55.0	0.8	0.8	0.0	0.6	0.0	20.2
	Aixtron	1,382	10	DE	5.7	17.2	51.7	77.8	198.7	232.4	N/A	97.2	3.3	3.2	4.1	8.0	0.0	N/A
	Veeco	1,010	21	US	0.5	6.6	1.5	(34.2)	(28.0)	(28.5)	44.0	12.7	1.1	1.2	(0.5)	(13.0)	0.0	N/A
	Everlight	664	45	TW	(0.5)	0.6	(0.2)	(6.6)	(6.2)	(1.8)	11.3	10.1	1.1	1.1	(1.3)	(2.2)	(3.1)	(5.9)
Osram	8,917	72	DE	0.7	5.1	3.4	3.5	26.4	43.8	22.9	19.6	2.8	2.6	(0.6)	1.4	0.0	19.3	
스마트폰	삼성전자	284,388	2,481,000	KR	0.0	5.6	10.3	9.4	20.0	37.7	8.6	7.6	1.6	1.4	0.3	6.1	0.3	4.3
	Apple	824,629	160	US	(0.8)	(1.4)	1.4	8.9	14.7	37.8	17.7	14.6	5.9	4.7	(0.1)	0.6	(0.0)	0.8
	HTC	1,955	72	TW	8.5	4.4	15.0	4.8	(6.2)	(9.5)	N/A	N/A	1.3	1.5	(4.8)	(12.1)	0.0	(1.3)
	MediaTek	14,471	275	TW	(0.2)	1.3	(1.8)	10.6	24.0	27.8	25.4	17.6	1.8	1.7	(0.4)	(12.5)	(0.3)	(20.0)
PC/Server	Lenovo	6,057	4	HK	(0.2)	1.7	(9.6)	(17.0)	(9.9)	(9.4)	7.1	8.7	1.6	1.4	1.0	0.8	(40.7)	(42.2)
	HPQ	32,203	19	US	(1.0)	(0.5)	2.0	8.7	10.2	29.9	11.7	11.0	N/A	N/A	3.4	3.6	(0.4)	(0.2)
	IBM	136,054	146	US	0.2	1.5	2.9	(5.4)	(17.3)	(12.0)	10.6	10.6	6.6	6.1	0.0	(1.4)	0.0	(2.9)
	HP	21,426	13	US	0.8	(3.9)	(1.4)	1.0	2.0	(1.6)	10.1	11.3	0.7	0.7	(1.7)	(2.4)	(21.8)	(27.6)
	LG화학	25,410	407,500	KR	4.5	9.5	18.6	45.0	48.7	56.1	15.0	14.7	2.0	1.8	(0.6)	(1.5)	(0.0)	1.5
2차 전지	삼성SDI	12,664	208,500	KR	4.3	8.3	18.1	38.5	56.2	91.3	21.6	14.0	1.3	1.2	0.1	1.1	(4.7)	4.0
	Panasonic	35,673	1,607	JP	4.5	9.9	10.7	8.8	26.3	35.1	20.9	16.0	2.2	2.0	0.6	0.4	(2.4)	0.6
	BYD	22,024	58	CN	6.6	23.7	19.4	16.5	28.3	42.5	27.6	20.1	2.4	2.2	N/A	N/A	N/A	N/A
	Tesla	61,119	366	US	1.0	6.3	2.3	(2.6)	48.8	71.4	N/A	N/A	12.2	10.7	0.2	1.0	0.0	(22.9)
	LG전자	12,634	87,400	KR	5.3	2.5	18.6	1.7	30.3	69.4	8.8	9.6	1.1	1.0	0.1	(1.5)	1.2	(9.4)
가전	Whirlpool	12,836	176	US	(0.3)	3.3	2.7	(9.3)	(1.3)	(3.2)	12.0	10.2	2.7	2.5	0.0	0.1	0.0	(6.9)
	Electrolux	10,933	284	SE	0.2	2.2	0.1	1.1	16.3	25.5	16.0	14.7	4.0	3.5	0.0	(2.1)	(1.6)	(4.2)
	Midea	41,043	41	CN	2.4	0.5	2.7	5.3	21.1	46.2	15.9	13.1	3					