



KB증권 테크팀

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반도체

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주요 지수	증가	1D (%)	5D (1%)	1M (%)	3M (%)	6M (%)	YTD(%)
KOSPI	2,474.8	0.7	4.3	4.9	2.7	15.2	22.1
KOSDAQ	666.5	0.6	2.7	1.1	2.1	6.8	5.6
Dow Jones	22,841.0	(0.1)	0.3	3.3	6.1	10.9	15.6
NASDAQ	6,591.5	(0.2)	0.1	2.1	5.3	12.9	22.4
S&P500	2,550.9	(0.2)	(0.0)	2.2	4.4	8.8	13.9
Nikkei	20,954.7	0.4	1.6	5.5	4.3	13.7	9.6
Hang Seng	28,459.0	0.2	0.3	2.0	8.0	17.3	29.4
상하이 종합	3,386.1	(0.1)	1.4	0.1	5.2	3.4	9.1
영국 FTSE	7,556.2	0.3	0.6	2.4	1.9	3.1	5.8
독일 DAX	12,982.9	0.1	0.1	3.4	2.7	7.2	13.1
PHLX 반도체	1,211.1	(0.3)	2.1	8.1	10.8	25.3	33.6
S&P500 IT	1,041.6	0.0	1.1	2.4	7.5	16.8	28.9
KOSPI 200 IT	2,403.7	(0.1)	4.9	6.2	9.4	30.7	50.2
KOSDAQ IT	870.8	(0.1)	1.8	(3.2)	0.6	4.1	8.1

주요 환율	증가	1D (%)	5D (1%)	1M (%)	3M (%)	6M (%)	YTD(%)
원/달러	1,133.2	0.2	0.8	(0.4)	1.0	0.7	6.4
원/엔	10.1	(0.0)	0.6	1.4	(0.5)	3.2	2.1
엔/달러	112.3	0.0	0.3	(1.6)	0.9	(2.8)	4.2
원/위안	172.0	0.0	(0.2)	0.4	(2.3)	(3.7)	1.0

주요 상품	증가	1D (%)	5D (1%)	1M (%)	3M (%)	6M (%)	YTD(%)
DDR3 4Gb Spot	3.6	2.0	4.4	11.5	12.6	21.8	28.3
DDR4 4Gb Spot	4.7	3.8	7.8	26.0	38.6	42.0	69.1
NAND 32Gb MLC Spot	3.0	0.0	0.0	0.0	1.0	6.1	16.9
NAND 64Gb MLC Spot	3.7	0.3	0.3	0.3	0.0	6.1	41.5
LCD panel (65" TV)	388.0	(2.0)	(2.0)	(4.2)	(11.0)	(10.4)	(4.2)
LCD panel (55" TV)	179.0	(1.7)	(1.7)	(4.8)	(10.1)	(11.0)	(10.5)

Daily IT News
<b>*국내 동향</b>
#삼성전자 '스마트머신·IoT-데이터'로 미래 먹거리 만든다 <a href="http://bit.ly/2z4b2dF">http://bit.ly/2z4b2dF</a>
#미쓰비시 일렉트릭 CEO "배터리 가격 인하로 전기차 가격 저려해질 것" <a href="http://bit.ly/2ykKlEj">http://bit.ly/2ykKlEj</a>
#정부, 배터리 '기술유출 소위' 추진 ... 유출가능성만 해외공장 철거명령 <a href="http://bit.ly/2kk0LRC">http://bit.ly/2kk0LRC</a>
<b>*해외 동향</b>
#Apple's iPhone X still facing production delays <a href="http://bit.ly/2i5HQzH">http://bit.ly/2i5HQzH</a>
#Tesla Recalls 11,000 Model X SUVs Over Possible Seat Issue <a href="https://bloom.bg/2gzly4v">https://bloom.bg/2gzly4v</a>
#Toshiba Memory to Further Invest in Production Equipment for Fab 6 at Yokkaichi Operations <a href="http://bit.ly/2yHNEGu">http://bit.ly/2yHNEGu</a>

구분	Name	Mkt Cap (\$MM)	Price (원, 달러)	Nation	절대수익률 (%)					PER(x)		PBR(x)		매출액 컨센 Chg. (%)		영업이익 컨센 Chg. (%)		
					1D	1W	1M	3M	6M	YTD	17E	18E	17E	18E	1M	3M	1M	3M
반도체	삼성전자	313,821	2,740,000	KR	0.3	6.0	10.4	8.4	29.2	52.1	9.3	8.0	1.8	1.5	(0.0)	0.7	0.6	(1.0)
	하이닉스	56,864	88,500	KR	(0.7)	7.4	16.9	25.4	77.9	98.0	6.1	5.8	1.9	1.5	0.4	4.9	0.6	13.6
	Intel	184,154	39	US	(0.3)	(0.9)	8.6	14.4	10.0	8.1	13.0	12.6	2.6	2.4	0.0	2.6	0.2	4.7
	TSMC	203,875	238	TW	1.9	7.7	8.9	10.7	24.0	30.9	18.0	16.0	4.0	3.6	0.6	0.2	0.8	0.6
	Micron	46,398	41	US	(2.5)	3.1	18.3	29.0	52.0	85.1	5.4	6.2	1.8	1.4	5.8	7.1	14.7	19.4
	WD	25,314	86	US	0.2	2.6	(3.4)	(8.9)	1.8	26.2	6.8	7.4	1.9	1.6	0.1	(1.5)	0.5	3.0
	Nanya	7,816	86	TW	0.1	(5.3)	29.6	51.8	79.1	77.8	11.6	10.4	2.3	2.0	(0.4)	(0.4)	0.0	0.0
	Toshiba	12,455	330	JP	3.8	6.1	(0.3)	36.1	57.1	16.6	1.7	9.9	3.1	2.8	0.1	0.9	0.0	N/A
	AMD	13,444	14	US	2.3	6.4	15.4	(0.6)	11.3	25.2	140.6	45.1	29.3	16.1	0.0	7.8	0.0	20.3
	TI	91,697	93	US	(0.3)	1.6	11.7	15.0	18.0	26.9	21.6	21.0	8.5	8.1	0.1	3.0	0.0	6.3
Qualcomm	78,232	53	US	(2.1)	1.2	4.1	(5.7)	(0.7)	(18.7)	12.9	14.5	2.5	2.9	0.0	(0.1)	0.0	(1.4)	
Nvidia	114,618	191	US	0.0	5.7	12.6	17.5	96.3	79.0	47.5	41.2	16.9	12.9	0.1	10.9	0.1	15.6	
반도체 장비	AMAT	56,854	53	US	0.2	3.7	16.8	17.7	41.1	65.2	16.5	14.5	6.4	4.9	0.1	6.6	0.0	8.8
	ASML	74,254	145	NL	0.6	1.3	7.9	21.4	19.4	36.4	33.4	26.6	5.9	5.3	0.2	0.6	0.1	1.9
	Lam Research	30,385	187	US	0.4	2.3	8.9	21.0	48.2	76.9	14.3	13.3	3.8	3.0	0.1	13.0	0.3	21.3
	Tokyo Electron	26,044	17,700	JP	2.0	2.0	12.0	9.9	50.5	60.3	17.2	15.6	3.9	3.4	(0.5)	1.0	2.1	9.0
ASM	6,086	116	KY	2.9	2.6	3.1	2.6	11.1	41.7	18.9	18.4	4.4	3.9	(0.4)	(4.4)	(0.6)	(6.2)	
디스플레이	LG디스플레이	9,064	28,700	KR	(5.1)	(6.1)	(12.8)	(21.8)	(7.1)	(8.7)	4.9	7.6	0.7	0.6	(1.1)	(4.2)	(9.1)	(21.3)
	AUO	3,855	12	TW	(0.8)	(0.4)	(2.4)	(3.6)	(5.8)	2.5	3.9	14.4	0.6	0.6	0.3	(2.8)	1.7	4.7
	Innolux	4,580	14	TW	(1.1)	(2.8)	(3.1)	(8.9)	(2.1)	19.8	3.6	11.3	0.5	0.5	0.0	(2.8)	0.0	19.2
	BOE	25,073	5	CN	0.8	6.2	22.0	20.8	26.5	66.8	21.5	19.5	1.8	1.7	0.0	2.4	0.0	N/A
	Japan Display	1,291	241	JP	(2.4)	(12.0)	25.5	20.5	1.3	(27.6)	N/A	N/A	0.8	0.9	0.0	(0.7)	0.0	8.3
Sharp	16,332	3,680	JP	0.3	(1.1)	7.6	(6.8)	(2.6)	36.3	19.2	16.9	2.9	2.4	0.6	0.5	(0.4)	7.4	
OLED 소재	덕산네오룩스	472	22,250	KR	(1.8)	5.7	(10.5)	(15.2)	51.9	39.9	N/A	N/A	N/A	N/A	N/A	N/A	N/A	N/A
	DowDupont	166,788	71	US	(0.3)	0.6	4.2	7.7	15.3	24.8	21.9	17.8	2.5	2.9	(1.1)	N/A	(6.8)	N/A
	Idemitsu Kosan	5,845	3,155	JP	(2.0)	1.9	13.4	15.6	(15.2)	1.6	7.2	7.1	0.8	0.8	0.0	0.0	0.0	(26.6)
	UDC	6,330	135	US	3.4	5.8	1.7	16.9	64.8	139.1	66.6	49.4	9.7	8.1	0.0	(0.8)	0.0	8.5
Hodogaya	561	7,490	JP	(0.8)	(2.0)	(2.0)	61.2	126.6	178.4	17.9	14.4	N/A	N/A	N/A	N/A	0.0	179.8	
LED	서울반도체	1,377	26,750	KR	(0.2)	7.2	13.3	25.9	58.3	72.0	27.2	24.8	2.4	2.2	1.5	2.0	4.7	5.6
	CREE	2,853	29	US	(0.6)	(1.2)	18.4	11.0	19.3	10.7	99.4	51.2	1.2	1.2	(0.1)	0.7	0.0	(32.5)
	Epistar	1,554	43	US	9.1	10.3	10.8	46.3	40.5	85.7	57.3	47.0	0.9	0.9	0.2	0.8	3.2	24.1
	Aixtron	1,518	11	DE	1.4	4.5	16.7	60.8	216.8	267.1	N/A	93.2	3.7	3.6	(0.5)	3.6	0.0	0.0
	Veeco	1,019	21	US	0.0	1.2	1.4	(29.8)	(25.2)	(27.8)	46.3	12.7	1.1	1.1	0.1	(20.3)	6.9	N/A
	Everlight	687	47	TW	0.6	(0.5)	4.0	(5.9)	(0.5)	2.1	11.7	10.8	1.2	1.1	(4.0)	(9.4)	0.0	(22.7)
Osram	7,990	65	DE	1.1	0.5	(9.3)	(11.0)	8.5	29.5	20.6	18.3	2.5	2.3	(1.2)	(1.3)	(7.8)	(7.8)	
스마트폰	삼성전자	313,821	2,740,000	KR	0.3	6.0	10.4	8.4	29.2	52.1	9.3	8.0	1.8	1.5	(0.0)	0.7	0.6	(1.0)
	Apple	805,776	156	US	(0.4)	0.4	(3.0)	7.0	10.0	34.7	17.3	14.1	5.7	4.6	(0.1)	2.2	0.0	1.1
	HTC	1,948	72	TW	0.0	(3.6)	0.1	(0.7)	(6.4)	(9.4)	N/A	6.1	1.3	1.1	(8.1)	(18.7)	(5.2)	(6.6)
	MediaTek	15,891	304	TW	(0.8)	5.4	10.4	20.4	43.3	41.0	28.1	18.7	1.9	1.9	0.4	(9.2)	2.2	(13.0)
PC/Server	Lenovo	6,232	4	HK	1.2	1.9	2.8	(10.1)	(13.8)	(6.8)	13.0	8.5	1.6	1.5	0.0	0.7	0.0	(42.2)
	HPQ	34,073	20	US	(0.0)	0.2	4.7	13.1	13.2	37.5	12.3	11.6	N/A	N/A	0.0	4.1	0.0	(1.0)
	IBM	137,023	147	US	(0.4)	0.2	0.9	(4.3)	(13.8)	(11.4)	10.7	10.6	6.6	6.1	0.1	(0.1)	0.0	0.0
	HP	23,968	15	US	(0.9)	(0.2)	12.8	13.6	5.7	10.1	11.3	12.6	0.8	0.8	0.0	(2.1)	0.0	(27.5)
2차 전지	LG화학	23,613	379,000	KR	(1.6)	0.3	(7.0)	20.7	38.3	45.2	13.6	13.3	1.8	1.6	1.3	1.4	4.1	3.8
	삼성SDI	13,049	215,000	KR	(0.9)	2.6	3.1	18.8	56.9	97.2	21.6	13.8	1.3	1.2	0.5	0.7	1.3	(12.7)
	Panasonic	35,393	1,620	JP	(1.9)	(0.3)	0.8	6.8	31.9	36.2	21.3	16.1	2.2	2.0	0.4	0.6	(1.6)	(1.7)
	BYD	27,980	78	CN	2.2	(0.9)	34.4	59.6	69.1	91.4	37.7	26.3	3.3	3.0	N/A	N/A	N/A	N/A
	Tesla	59,358	356	US	0.3	0.1	(1.9)	7.9	19.8	66.4	N/A	N/A	11.7	10.7	0.4	7.3	(16.2)	1.2
가전	LG전자	12,696	87,900	KR	0.6	8.3	0.6	23.5	26.5	70.3	8.8	9.7	1.2	1.0	0.4	(1.3)	(0.3)	(11.5)
	Whirlpool	12,925	177	US	0.1	(3.5)	0.4	(7.9)	5.2	(2.6)	12.1	10.3	2.7	2.5	0.0	(0.2)	0.0	(8.1)
	Electrolux	10,628	279	SE	0.7	(1.5)	(1.4)	(1.3)	8.8	23								